



Matthew W. Peetz

Matthew Peetz is a partner in the corporate trust group. Matt originally joined the firm in September of 2013 and focuses his practice on corporate trust matters. Mr. Peetz specializes in the representation of financial institutions acting as indenture trustee, administrative agent, collateral agent, paying agent, and exchange agent in a wide variety of corporate financings. Matt's expertise includes representing clients in secured and unsecured issuance of debt, foreign currency-denominated debt offerings, Trust Indenture Act-qualified transactions, private placements pursuant to Rule 144A and Reg S, project financings, and asset-backed and mortgage-backed securitizations with a particular focus on catastrophe bonds and related insurance-linked securities. Mr. Peetz also has extensive experience with custody operations and the bilateral and trilateral agreements related to those operations such as insurance trust agreements for collateralized reinsurance, global custody agreements, control agreements and escrow agreements. Previously, Matt spent time seconded as in-house legal counsel for a major financial institution in its corporate trust department and provided internal legal support for the negotiation of bilateral and trilateral agreements with clients, the day-to-day administration of debt securities transactions and assistance in default administration matters.

NEW YORK OFFICE

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EDUCATION

Pennsylvania State University (B.S., 2008)

Pennsylvania State University,
Dickinson School of Law (J.D., 2013)
(Editor-in-Chief, Penn State Journal of
Law International Affairs)

PRACTICES & INDUSTRIES

Corporate Trust

Securities and Securities Services

ADMISSIONS

New York, 2014

New Jersey, 2014

PROFESSIONAL ACTIVITIES

New York State Bar Association

American Bar Association

Representative Matters

- Representation of financial institutions acting as indenture trustee and reinsurance trust trustee in numerous catastrophe bond issuances and sidecars providing reinsurance coverage to insurance companies in the United States, Europe and Asia.
- Representation of a financial institution acting as indenture trustee in a securitization of auto receivables issued as a hybrid of a private loan under a credit agreement and a notes issuance under an indenture.
- Representation of a financial institution acting as Security Agent and Facility Agent on a multi-billion dollar, multiple currency revolving credit facility.
- Representation of financial institutions acting as indenture trustee and/or owner trustee in numerous transactions involving the issuance of notes backed by a revolving pool of receivables originated by the purchase and financing of vehicles by automobile dealers or heavy equipment manufacturers.
- Representation of a financial institution acting as trustee for numerous debt security long-term and medium-term programs issued by a major global bank.
- Representation of a financial institution acting as issuing and paying agent for a new commercial paper program from a foreign bank issuer.
- Representation of a financial institution acting as indenture trustee in the initial securitization and issuance of notes backed by music royalty receivables.

- Representation of a financial institution acting as trustee for first mortgage bonds issued by major united states utilities companies.
- Representation of a financial institution acting as collateral agent, paying agent and registrar for a South American power plant financing.