



## Thomas A. Pitta

### PARTNER

120 Broadway  
32nd Floor  
New York, NY 10271  
212-238-3148

---

Thomas A. Pitta is a Partner in the firm's Banking and Finance Department and focuses his practice on the representation of indenture trustees, institutional lenders and other creditors in connection with chapter 11 cases, out-of-court restructurings and international insolvency proceedings.

Prior to joining the firm, Tom practiced with a large New York firm and has extensive experience representing creditors, creditors' committees and debtors in connection with chapter 11 bankruptcies and out-of-court restructurings.

### Representative Matters

- Representation of the indenture trustee for the North Atlantic Drilling Limited unsecured notes as the chairperson of the Official Creditors Committee in the chapter 11 bankruptcy case of Seadrill Limited.
- Representation of the indenture trustee for the unsecured notes in the chapter 11 bankruptcy case of Toys R Us, Inc.
- Representation of the second lien notes indenture trustee in the Quicksilver Resources chapter 11 case.
- Representation of the indenture trustees for trust preferred securities in numerous Chapter 11 cases involving bank and insurance holding companies.
- Representation of the indenture trustee for the ACR Energy facility municipal bonds in connection with the Chapter 11 case of Revel AC, Inc.
- Representation of an indenture trustee in connection with the chapter 11 bankruptcy cases of numerous not-for-profit issuers of municipal bonds.
- Representation of a large regional bank in connection with workouts and bankruptcy cases.
- Service as liquidating trustee under chapter 11 plans of a major frozen food manufacturer and aluminum fabricator.

### PRACTICES & INDUSTRIES

Corporate Trust

Bankruptcy Litigation

Banking and Finance

Corporate Trust

Workouts and

Restructuring

Creditors' Rights,

Workouts,

Restructuring and

Bankruptcy

### EDUCATION

Hofstra University  
(B.A., 1996)

New York Law School  
(J.D., 2000), Magna  
Cum Laude

- Representation of network service provider in connection with its Chapter 11 case.
- Representation of a not-for-profit substance abuse rehabilitation group in its successful Chapter 11 reorganization.
- Representation of the official committee of unsecured creditors of a prominent multi-channel retail company in connection with its reorganization through Chapter 11.
- Representation of a privately held discount apparel retailer in connection with its acquisition of a competitor out of its Chapter 11 case.

### **ADMISSIONS**

New York, 2000

New Jersey, 2006

United States Court of Appeals for the Second Circuit

Southern District of New York

District of New Jersey

### **PROFESSIONAL ACTIVITIES**

American Bankruptcy Institute

### **COMMUNITY INVOLVEMENT**

Coach, Westfield Lacrosse Club and Union Thunder Hockey Club

### **RELATED NEWS**

District Court Strikes Committee Fee Provision From Plan

February 2, 2018