



Elizabeth Taraila

OF COUNSEL

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With nearly 20 years' experience in the area of corporate finance, Liz has worked with a variety of financial products, from corporate debt issuances to CLO securitizations, from conception to completion, through origination, amendments, default and litigation. Her primary focus for the last 10 years concentrated on the representation of corporate trustees and all related agency roles.

Liz gained valuable experience as a lawyer at top level practices both in law firms in New York and London, together with in house experience supporting one of the top corporate trustees. She has participated in nearly every facet of global finance in connection with capital markets debt transactions, representing issuers in the US and Europe, underwriters in the US, trustees in the US and Europe, and collateral managers in Europe. In addition to her legal practice, Liz also worked in a business role supporting defaulted and stressed transactions for one of the top US corporate trustees. Her experiences as external counsel, internal counsel and business client provided an opportunity to see the provision of legal services from every angle as well as a thorough understanding of the client servicing needs and relationship development issues while developing the skill set to effectively address those needs and issues. Liz's unique combination of international law firm, in house legal and business side experience and knowledge means she is well positioned to advise clients as they execute their business plan and respond to market needs and demands.

PRACTICES & INDUSTRIES

Corporate Trust

Corporate Trust

Workouts and

Restructuring

Creditors' Rights,

Workouts,

Restructuring and

ADMISSIONS

New York 1998

Bankruptcy

Mortgage-Backed
Securities

Securities and
Securities Services

EDUCATION

University of
Pennsylvania

School of Arts and
Sciences

Fordham University
School of Law

PROFESSIONAL ACTIVITIES

New York State Bar Association